

SUDARSHAN CHEMICAL INDUSTRIES LIMITED

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CIN : L24119PN1951PLC008409

PART I STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30TH JUNE, 2015 (Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2015 Unaudited	31.03.2015 Audited	30.06.2014 Unaudited	31.03.2015 Audited
1	Income from operations				
	(a) Net sales / income from operations (Net of excise duty)	29,267.2	26,982.9	26,632.8	108,188.8
	(b) Other operating income	155.4	273.8	91.9	640.6
	Total income from operations (net)	29,422.6	27,256.7	26,724.7	108,829.4
2	Expenses				
	(a) Cost of materials consumed	17,419.5	15,000.2	15,431.0	63,910.8
	(b) Cost of traded goods	845.8	635.0	913.4	3,208.7
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade (Increase) / Decrease	(900.3)	1,692.6	486.1	(481.0)
	(d) Employee benefits expense	1,886.1	1,901.1	1,847.4	7,525.6
	(e) Depreciation and amortisation expense	1,019.7	1,044.7	969.9	3,975.3
	(f) Other expenses	6,030.1	6,239.5	5,197.7	23,749.6
	Total expenses	26,300.9	26,513.1	24,845.5	101,889.0
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1 - 2)	3,121.7	743.6	1,879.2	6,940.4
4	Other income	113.3	542.2	883.2	2,303.0
5	Profit / (Loss) from ordinary activities before finance cost and exceptional items (3 + 4)	3,235.0	1,285.8	2,762.4	9,243.4
6	Finance cost	620.4	774.0	1,144.1	3,281.3
7	Profit / (Loss) from ordinary activities after finance cost but before exceptional items (5 - 6)	2,614.6	511.8	1,618.3	5,962.1
8	Exceptional items Income / (Expense)	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	2,614.6	511.8	1,618.3	5,962.1
10	Tax expense	793.5	155.3	460.3	1,721.4
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,821.1	356.5	1,158.0	4,240.7
12	Extraordinary items (Net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	1,821.1	356.5	1,158.0	4,240.7
14	Paid-up equity share capital (Face Value Rs. 2/- per share (Prior to sub-division: Face Value Rs. 10/- per share))	1,384.5	1,384.5	692.3	1,384.5
15	Reserve excluding Revaluation Reserves	-	-	-	26,641.4
16 i)	Earnings per share (before extraordinary items) (of Rs. 2/- each) (not annualised): Basic & Diluted	2.63	0.51	1.67	6.13
16 ii)	Earnings per share (after extraordinary items) (of Rs. 2/- each) (not annualised): Basic & Diluted	2.63	0.51	1.67	6.13

PART II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015 OF THE COMPANY					
A	PARTICULARS OF SHAREHOLDING	Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
1	Public Shareholding				
	- Number of shares	32,610,990	32,610,990	3,261,099	32,610,990
	- Percentage of shareholding	47.11	47.11	47.11	47.11
2	Promoters and Promoter Group Shareholding				
	(a) Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
	(b) Non - encumbered				
	- Number of shares	36,616,260	36,616,260	3,661,626	36,616,260
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter Group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	52.89	52.89	52.89	52.89
3 Months Ended 30th June, 2015					
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter			NIL	
	Received during the quarter			NIL	
	Disposed during the quarter			NIL	
	Remaining unresolved at the end of the quarter			NIL	

STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

UNDER

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended		Year Ended	
		30.06.2015 Unaudited	31.03.2015 Audited	30.06.2014 Unaudited	31.03.2015 Audited
1	Segment Revenue -				
	(a) Pigments	25,259.1	24,184.1	23,106.1	96,280.4
	(b) Agro Chemicals	3,890.4	2,073.8	3,618.6	11,550.2
	(c) Other Operations	273.1	998.8	-	998.8
	Total :	29,422.6	27,256.7	26,724.7	108,829.4
	Less : Inter-segment revenue	-	-	-	-
	Net Sales / Income from operations	29,422.6	27,256.7	26,724.7	108,829.4
2	Segment Results -				
	Profit / (Loss) before tax and finance cost from segment :				
	(a) Pigments	3,976.5	2,340.6	3,025.1	11,671.6
	(b) Agro Chemicals	150.8	140.0	190.2	773.7
	(c) Other Operations	(118.0)	(395.9)	-	(395.9)
	Total :	4,009.3	2,084.7	3,215.3	12,049.4
	Less : (i) Finance cost	620.4	774.0	1,144.1	3,281.3
	(ii) Other un-allocable expenditure (Net of un-allocable income)	774.3	798.9	452.9	2,806.0
	Profit Before Tax :	2,614.6	511.8	1,618.3	5,962.1
3	Capital Employed -				
	(Segment Assets - Segment Liabilities) :				
	(a) Pigments	46,705.0	50,063.1	53,152.6	50,063.1
	(b) Agro Chemicals	2,453.9	2,560.1	1,593.1	2,560.1
	(c) Other Operations	1,842.7	(393.1)	-	(393.1)
	(d) Unallocated	13,047.7	14,488.1	10,811.7	14,488.1
	Total Capital Employed :	64,049.3	66,718.2	65,557.4	66,718.2

NOTES :

- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th August, 2015.
- The "Limited Review" of the financial results for the quarter ended 30th June, 2015 pursuant to Clause 41 of the Listing Agreement, has been carried out by the Statutory Auditors.
- The earnings per share ("EPS") data for the quarter ended 30th June, 2014 disclosed above have been adjusted for the issue of bonus and sub-divided shares as per the Accounting Standard (AS) 20 on EPS.
- The figures of the last quarter ended 31st March, 2015 are the balancing figures between audited figures in respect of the full Financial Year ended 31st March, 2015 and the published year to date figures upto the third quarter ended 31st December, 2014 of the previous Financial Year.
- Results for the quarter and year-ended 31st March, 2015 included results of business of Rathi Vessels and Systems Private Limited for the period 1st October, 2014 to 31st March, 2015, which was acquired by the company on going concern basis with effect from 1st October, 2014. Accordingly, figures for the quarter ended 30th June, 2015 are strictly not comparable with the results of the quarter ended 31st March, 2015 and quarter ending 30th June, 2014.
- Previous period's / year's figures have been regrouped wherever necessary to conform to the current period's classification.

For and on behalf of the Board of Directors

Pune : 14th August, 2015

P.R.RATHI
VICE CHAIRMAN AND MANAGING DIRECTOR